

Rachel Muir, CFRE

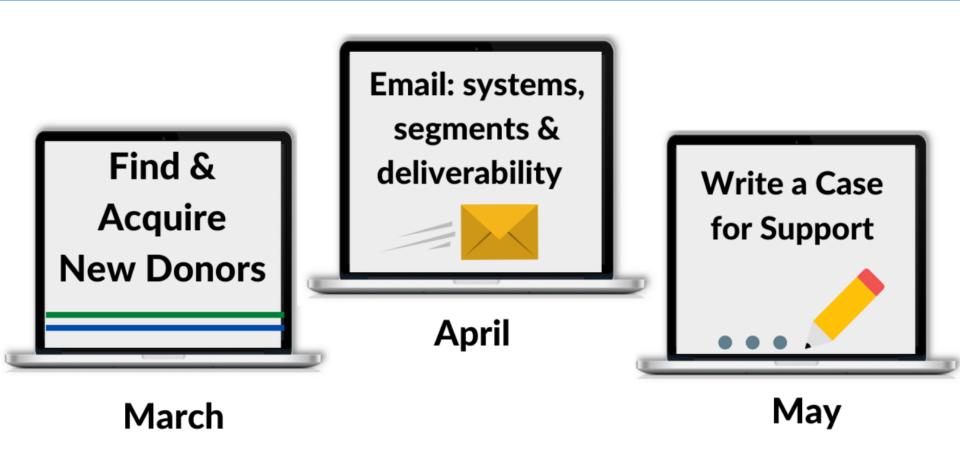
- Founder: Girlstart
- Featured on: Oprah,
- CNN, the Today Show
- What Rachel does: custom training, board retreats, online classes

Weaknesses: chips, queso

@rachelmuir rachel@rachelmuir.com www.rachelmuir.com



What Rachel Does







How to Write Winning Email Appeals



Slides: www.rachelmuir.com/handouts

Speaker, trainer and nationally recognized non profit founder and thought leader.

GET TO KNOW RACHEL

Get today's slides: www.rachelmuir.com/handouts



EVER WORRY YOU SEND

TOO MUCH EMAIL?

The reality of an inbox



Your brain versus reality

You think...

- Your donor reads each message you send.
- You might offend someone.

You are sending too much email.

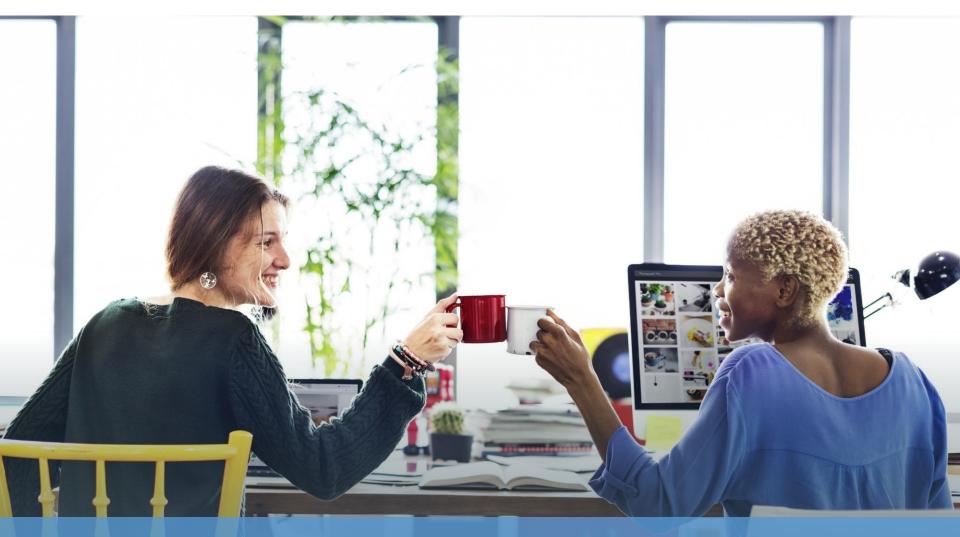






They don't!

- Your job is not to offend as few people as possible.
- The average nonprofit sends 9.8 emails in December for end of year fundraising.



9 TIPS FOR WRITING

WINNINGEMAILS



Your End of Year Appeal Checklist



- O Does it have a short, powerful opener?
- Is it conversational?
- Is it personalized?
- Is there a reason to give now or sense of urgency?
- O Do you ask for a specific amount?
- Is there a clear offer? i.e. "Your \$100 gift will save chimpanzees from painful and lonely deaths"
- Are there at least 3 asks in the appeal, near the beginning, midway and in the PS?
- Have you removed any jargon or acronyms?
- Is the same campaign theme/offer being used across all your channels (email, mail, social)?
- Does it make use of white space, underlines, bold, and indentation to guide the reader?
- If you used a photo are the subjects looking straight at the camera? Does the photo have a caption? Does the photo reinforce your story or amplify the need?
- Is the font at least 14 points?
- O Do you use make good use of the P.S. with another call to give?
- Opes your sign off include a signature?
- Opes the email come from an actual person with an actual email address?
- O you have a winning mobile friendly subject line?
- Have you tested your appeal multiple times (and run it through a grammar check)?
- Is there a live signature in a different color ink in a letter or a scanned signature for email?

Download at www.RachelMuir.com checklist





Write like you talk. Be warm, relatable & caring AND a real person.

@rachelmuir

www.rachelmuir.com

Tips to be more human

Do this

Sign it from a recognizable person (not "the org" or "donotreply@bbbs.org")

Use warm & caring sign-off "for the love of music" (

Use handwritten signature image + thumbnail, smiling image of your signer

Example:

I want to hear more about youl <u>Please take this quick 3-question survey</u> and tell me what inspires you.

Share your thoughts >

Thanks again for joining us. Together, we will conserve nature and reduce the most pressing threats to the diversity of life on Earth.



Sincerely,

Jessica Fraser Sotelo

Director, Online Membership

World Wildlife Fund

P.S. At any time, you can find petitions to sign, review your support of conservation, or edit your email preferences by logging in to your WWF Supporter Center.

Pro-tip: try www.wisestamp.com

69% of people say read email b/c of sender

	DNC HQ	Before the ball drops on 2015 - Take action before tonight's major FEC deadline - load images If you've saved
	The Innocence Project	Final Hours to Give in 2015 - Donate by midnight! View this email in your browser lan, There are just hours left to male
	Jim Messina, BarackObama.	Before midnight: Support this movement - Friend I'll get right to the point. We're closing the books on this quarter
1 th D	Barack Obama	Tomorrow - Friend - When the sun comes up tomorrow, we'll be in an election year. I'm counting on you
	Robert Reich	Please read before 2016 - Hi— Here are five reasons why I hope you'll consider giving to MoveOn before 2016: 1. Do
1	Margaret at Amnesty Inte.	Final email of 2016: Match is ending - Final email of 2016: Match offer ends Dear Ian, At midnight tonight, our match
] ☆ □	Sara El-Amine, BarackOba.	LAST CHANCE: Win a trip to Alaska - Friend I know this time of year can get busy. So I'm bumping this to the top of
1 th D	World Vision (2)	Just hours left to make a tax-deductible donation for 2015. Give now and change lives! - Your gift multiplies 12X
	Michelle Obama	Thanks - today, and every day - Right now, as we get ready to close out 2015 and head into Barack's last year in office
>	Margaret at Amnesty Inte.	Do you believe in human rights? Open this - Do you believe in human rights? Dear Ian, At midnight tonight, our mat
] # D	Diana Aviv - Feeding . (2)	Urgent: 2015 Deadline Is Midnight! - Don't miss a chance to help solve hunger. Gmail users: drag this email to your "
] & D	Michelle Nunn, CARE (3)	URGENT: 3x Match - Today only! - Today only, your tax-deductible donation will be TRIPLED! Give now. View this me
	Yolanda Magallanes, Bara.	Can we count on you, friend? - Friend We're just hours away from our end-of-year fundraising deadline, and we're
	Anna, Ilya, and the Move.	Looking back at 2015 - Dear MoveOn member, If you ever doubted our ability to come together to effect change, you
1 # D	Official Democratic Memb.	Start 2016 off right → - Your official 2015 supporter record load images If you've saved your payment information, y
□ ☆ □	American Red Cross, Laur.	Tonight we need you, Friend - Dear Friend, There are just hours left to make your 2015 tax-deductible gift to the Red
- ~ `	Margaret at Amnesty Inte.	Match increased: Offer ends tonight - Match increased: Offer ends tonight Dear Ian, A generous group of donors has
□ ☆	Brent Wright & Emily Hec.	Only a few hours left - If you are unable to view the message below, click here to view this message on our website.
	Barack Obama	Hey - This isn't the first time I've written to you before a deadline like the one we're facing
>	Joan Baez with Amnesty I.	Before you ring in the new year Before you ring in the new year Dear lan, It's almost time to ring in 2016. You've
-47	Maddy deLone, Innocence .	Deadline Tonight! Support Freedom and Justice in the New Year - Ian, The Innocence Project has much to celebra
1 A D	Catholic Charities USA	It's Not Too Late to Donate in 2015! - Give by Dec. 31 to help our neighbors in need Catholic Charities USA Give by



Give subject line extra attention

Subject line tips

Tips

- Do NOT end with a period
- 15-50 characters or 5-7 words
- Write conversationally
- Spark curiosity
- Create a sense of urgency
- Personalize
- Remove any spam triggers
- Test, test, test!
- 47% decide to open based on subject line

Examples

- "This can't keep happening to dogs!"
- "This doesn't happen often..."
- "[48 hours left] Make TWICE the difference"
- "She never thought it could happen to her"

Pro-tip: Make a google doc of subject lines

Free tool: www.subjectline.com

Last updated on: Thursday, October 17, 2019



Q

LATEST EVENTS

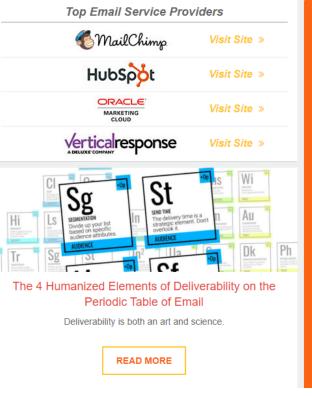
TOPICS

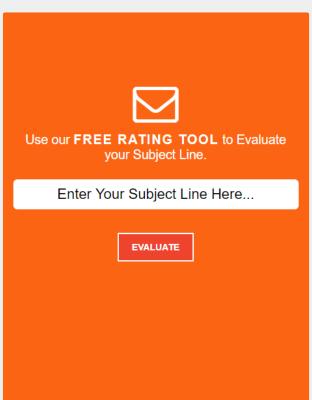
SOCIAL TOP 50

CONTACT US

ADVERTISE

Over 7 Million Subject Lines Tested. #1 Free Subject Line Rating Tool.









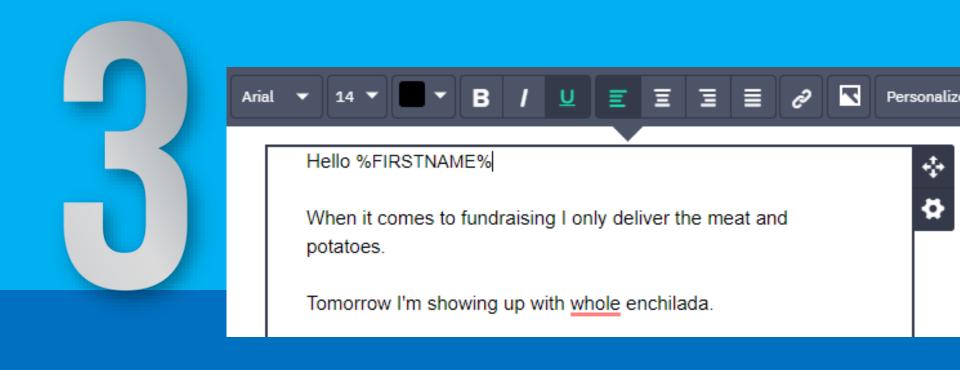
The Reinvention of Modern Email Marketing

In 2019, email marketing still gets less-than-appreciated street cred from many marketing practitioners despite being recognized as a topperforming marketing channel

READ MORE

Need storytelling inspiration?





Personalize if you know their name

@rachelmuir



Real autoresponder I got

Thank You for Your Lifesaving Gift! D Inbox ×



3:53 PM (31 minutes ago)



.

to me



Thank you for your thoughtful gift of \$25.00! We are thankful to have you as a partner to help homeless pets and animals in need. With your gift, we can help animals like Naveen. An Australian Shepherd mix transferred to provide the staff members to coax her out of our Rescue Rover transfer vehicle.

Our shelter staff immediately recognized the need for Naveen to participate in our Behavior Modification program. This program provides extra care and support for dogs and cats to be more confident, happy pets. Through this program, we learned that Naveen was especially fearful of men, cowering whenever they came near. Our behaviorist developed a specific plan to help her overcome her phobias.

Over the next 3 weeks, Naveen participated in training and socialization with our staff and volunteers. Our dedicated team worked with Naveen daily, walking her through the shelter and introducing her to new, unfamiliar people. Eventually, Naveen became more relaxed and even took treats from strangers! With her new skills, including walking nicely on a leash and sitting politely for treats, Naveen was ready for her new home.

As you can see from her photo, Naveen is feeling much more confident and is always smiling! Her transformation was only possible with your help. Thank you for helping pets like Naveen who need a little extra care!





With warmest thanks,



Inlie

Julie Weismann Chief Executive Officer

P.S. <u>Please make your gift by December 31st to meet our goal of 500 year-end donors!</u>

P.S. Please don't wait. Every gift you make will be matched dollar-for-dollar — doubling your impact to protect human rights. Thank you.

Use the postscript (P.S.)

@rachelmuir

www.rachelmuir.com



11

In direct mail (and sometimes email), the PS is the most important thing you write. It's one of the most-read parts of your message.

> Jeff Brooks, How to Turn Your Words into Money

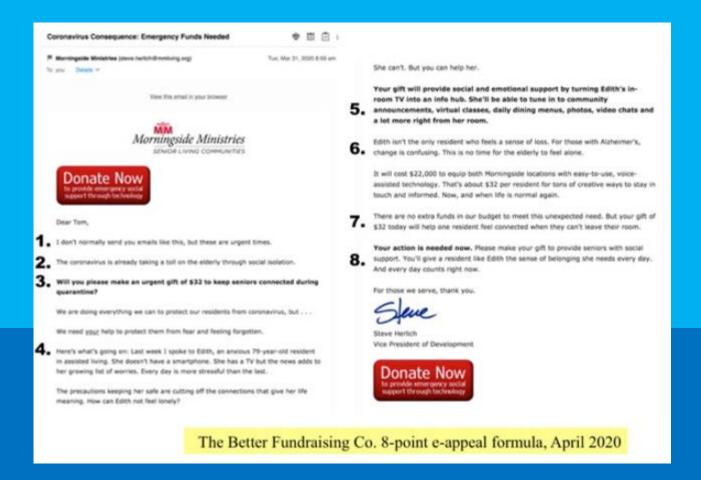


Slides: rachelmuir.com/handouts

A good P.S. can offer:

- •A sense of urgency, "Thousands of baby seals are at risk right now of starving to death. Please save these animals and rush your gift right now."
- Appreciation
- •A tangible way to take action: "If a loved one or friend is struggling with depression, please call 1 800 459 222. Because of your generous gifts, we will be here to offer help to those in need."
- •A specific amount of money to give or upgrade for monthly giving
- •A limited time opportunity or deadline
- •A question, "Did you know half our students are here on scholarship?"
- A suggestion for a larger gift, "Your last gift was \$250. If you could match it again (or even increase it a little), I'd be mighty grateful to you."





Keep it skimmable (300 words)

@rachelmuir

www.rachelmuir.com

Fight the urge to tell the reader everything you do.









Tie the ask to something tangible

However, offering emergency shelter is only the first step. With your help, we actively support our neighbors as they work to exit homelessness and return to permanent housing. With your help, we are not only keeping people safe, but also offering them a true second chance to reshape their lives and make homelessness a detour rather than the start of a downward spiral.

Juana (54) and her mother, Dalmasia (75), came to XXXXXXX when they could rafamily member. Juana says, "We are blessed we got into the shelter; XXXXX like you are family." With assistance from our dedicated Help Center staff, the and daughter team are finding hope. The staff has given Juana employment assistant her to find a job, and the respite center gives Dalmasia a quiet place to rest and ha issues addressed. They are on a path to permanent housing, a pathway made possible What will my Gift do?

Staff and volunteers welcome all, including those struggling with substance use disord mental health challenges, always seeing people as individuals, learning their names, hearing their struggling with substance use disord mental health challenges, always seeing people as individuals, learning their names, hearing their struggling with substance use disord mental health challenges, always seeing people as individuals, learning their names, hearing their struggling with substance use disord mental health and responding effectively to help them fulfill their hopes. This personal attention and a small fine all investment change the trajectories of peoples' lives and allow them to draw on their natural resilies. While we cannot reverse the immense weight that poverty places on many of our neighbors, every described we witness how a small investment can prevent the misfortune of homelessness from destroying lives.

The need is great, and I hope you will give generously. I look forward to continuing our collective effort to make XXXXXXXXXXXXXX a place of compassion, community, and hope ... a place where our neighbors facing homelessness feel our support and encouragement.

Sincerely,



WITHOUT PROBLEMS TO SOLVE DONORS HAVE NOTHING TO DO





Clear, emphasized call to action







Donor is hero (not you!)





I pay attention to what interests me and what interests me most is me. Ask anyone."

Tom Ahern



rachelmuir.com/guides

Your communications = my mirror.





P.O. Box 7458 Austin, Texas 78713-7458 T: 866.875.9651 giving.utexas.edu

September 24, 2018

Mr. Mark A. Gronquist 4905 West Frances Place Austin, TX 78731-5529

Dear Mr. Gronquist,

You are among UT's greatest and most dedicated ambassadors. Your loyalty makes daily academic excellence and outstanding student experiences a reality on the Forty Acres. Today I ask that you further your support by making a leadership-level annual gift of \$2,500 or more to ensure a strong future for UT.

The university's goals are clear and transformative. UT provides access to a first-class education, recruits top faculty, creates healthier communities and solves global problems. Friends like you are crucial to helping us achieve these goals. Your philanthropic investment means that you're committed to partnering with us to fulfill our responsibility to transform the lives of our students and make an impact on communities around the world.

Donors want to be the hero of their own story







Donors don't give because you're excellent. They give because they are excellent and you help them realize their awesome selves.

Jeff Brooks, How to Turn Your Words into Money



"When you see...

A homeless person sitting on a park bench, or sleeping under a bridge, you wonder what you should do. That's the kind of person you are."



Source: Jeff Brooks, How to Turn Your Words into Money

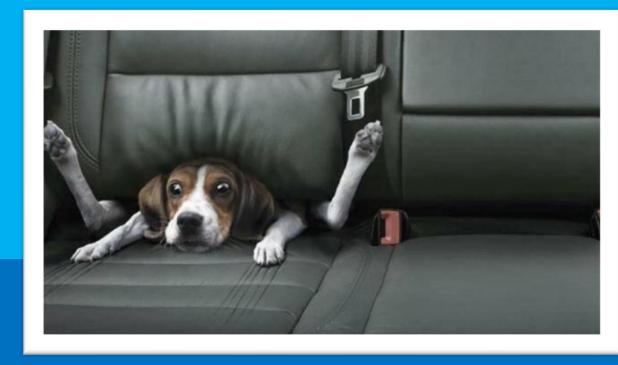
Give the donor a role in the story



Fundraising is quest for empathy







Be ready to thank them!

The Do's and Don'ts of Thanking Donors



Rachel MUIR Download at RachelMuir.com/
Thankyou



What happens to your donors after they give?

EMAIL AUTORESPONDER

Wow! Thank you





Christopher Aaby < lglforms-submissions@littlegreenlight.com>

Sep 22 (5 days ago)



to rachel

Dear Rachel,

Thank you for your generous support of Catamount Institute. Your recent contribution of \$25.00 helps to ensure that students like Kelsey(pictured) have access to high-quality outdoor education experiences.

It is only through the continued generosity of good friends like you, we are able to achieve our mission. Because of your generosity and thoughtfulness, underserved children in our community will have the opportunity to connect with nature

Thank you!

Warm Regards,

Christopher Aaby Executive Director 719-471-0910 x106





Thank you for being a valued supporter of Catamount Institute. Catamount Institute is a 501(c)3 nonprofit organization. Your contribution of \$25.00 is tax-deductible to the extent the law allows. No goods or services were received in return for this gift. Please retain this letter as a receipt of your charitable gift.

Thank You landing pages







Working together to end poverty and injustice

DONATE

HOST.

VOLUNTEER

Your donation is on its way to change lives.

Dear Brian,

Thank you for giving blood with the American Red Cross on 4/17/2015. Your blood donation was sent to St. Joseph Mercy Ann Arbor in Ann Arbor, MI to help a patient in need. Your donation is on its way to change lives!

Every day, patients receive blood for a variety of conditions including life-threatening illnesses, blood disorders and traumas. Your blood donations are critical to helping save patients' lives.

You may be able to help more patients with fewer appointments by **donating double red cells**. Ask if you're eligible to give a double red cell donation when you make your next appointment.



Share Your Impact

Tell others your blood is on the way to help save lives.





THANK YOU FOR YOUR GIFT.

Thank you for your generous gift to Oxfam America. Your donation will help Oxfam tackle the root causes of poverty and hunger as we work with local partners around the world to create long-term change in poor communities.

Your receipt is being mailed to the email address you provided. Please keep it for your records.



J (800) 776-9326

donorinfo@oxfamamerica.org

Boston, MA

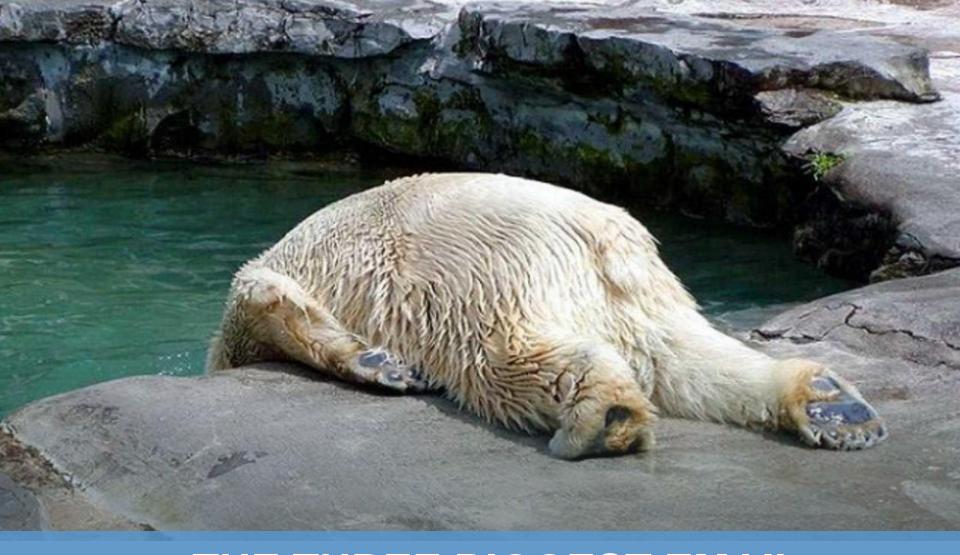
226 Causeway Street, 5th Floor, Boston, MA 02114











THE THREE BIGGEST EMAIL MISTAKES



bit.ly/appealmakeover



BEFORE/AFTER EMAIL APPEAL

MAKEOVERS

looks like a church flyer

no photos of beneficiaries

missing salutation just 'great wall of text'

no hook or dramatic

opener - just
'pandemicsplaining'

scriptures distract, don't make case

reads like a newsletter update instead of giving donor a problem they can solve



While the COVID-19 pandemic has painted an unfamiliar scene for our community, one thing remains unchanged: the mission of St. Mary's Springs Academy. Our commitment to inspiring students to live a purpose-filled life through inclusion in the Catholic community, development of God-given strengths, and a commitment to individualized academic achievement remains unwavering.

Faith DOES NOT MAKE THINGS EASY, IT MAKES THEM

LUKE 1:37

We have embarked on the unexpected, but the entire SMSA team continues to strive forward with reverence and fortitude as we meet unanticipated challenges with fierce determination. SMSA has welcomed back students to the Ledge for in person learning for the 2020 -2021 academic year, while also providing the opportunity for virtual learning for families that choose or when warranted due to Covid-19 exposure and/or state, archdiocesan mandates.

COVID-19 has not deflected from our mission or deterred from plans to.......We remain committed to that future. We remain committed to our students.

Twest in the Lord with all your heart; do not depend on your own understanding.

his will in all you do, and he will show you which path to take.

PROVERBS 3:5-6

Many of you have asked how you can support SMSA. The immense outpouring of support continues to be both humbling and inspiring. Enclosed please find opportunities to renew your commitment to SMSA. Now more than ever, every dollar raised makes an immediate impact.

In your Service,

Stacey Akey System President

P.S. The only gift too small, is no gift at all.

makes me feel like you don't know me or need my help

- sounds like you don't need my \$
- 'impact' is generic and vague
 appeal never states why gift is needed or how it will be used

Overall appeal uses "you" as much as "we" (8 times) should use "you"

personalized' * * * Dear «Name», salutation

more than

twice as many

"you"s than *** "we" words

warm opener

If you're like me, the sound of squealing kids rushing to class before the bell rings, their sneakers squeaking down the hall, fills you with delight.

A few months ago, our hallways were dark and empty. No eager teachers waited outside their classroom door ready to inspire. No colorful artwork clung to lockers. No backpacks stuffed to the brim with crumpled paper and yesterday's lunch. No locker doors latching shut.

Because of your support «Name», today there is muffled laughter and a megawatt smile behind every decorative mask you see.

YOU can ensure students continue to thrive, but we need your help today.

Did you get as excited as I did in school when you got to present on the overhead projector? Or tap away at the keyboard in typing class? Or play Oregon Trail? Technology that was once a privilege is now a necessity.

Imagine you're binging on your favorite Netflix show and the signal goes in and out. You're paying a bill online that's due today before you go to bed when all of the sudden your internet goes out. You finally connect over FaceTime with family you haven't seen in months and your screen freezes.

Students today are facing the same challenges because of outdated technology in the classroom. These distractions cost them the ability to learn.

Your support ensures each classroom is equipped with crucial technology. The kind that fully engages you, no matter your learning style. The kind that raises your test scores while having fun. The kind that connects you, whether at home or in the classroom. The kind that doesn't slow you down, and floods all your senses. Without you, students will not have hands on, immersive experiences.

contact

«Name», your generous gift speaks volumes about how much you value the role a Catholic education plays in shaping our nation's future leaders. In a world faced with division and uncertainty, we need strong leaders. You are a valuable part of shaping who these students become.

Please use the enclosed donation card to renew your commitment to St. Mary's Springs Academy.

These kids are counting on you. And I know you care about how they're doing. Please give now, as generously as you can.

For our kids.

Stacey Akey System President photo w/eye P.S. Hi, I'm Mary.* and your donation today has an immediate impact on my ability to learn. If you could match it again (or even increase it a little), I'd be mighty grateful! Thank you for believing in me and making your gift before December 31, 2020!

immersive storytelling

> mentions my last specific ask & deadline

P.S.

tells me exactly what to do to give

mission infused closing

> *Names have been changed to protect the privacy of these students.



Your End of Year Appeal Checklist



- O Does it have a short, powerful opener?
- Is it conversational?
- Is it personalized?
- Is there a reason to give now or sense of urgency?
- O Do you ask for a specific amount?
- Is there a clear offer? i.e. "Your \$100 gift will save chimpanzees from painful and lonely deaths"
- Are there at least 3 asks in the appeal, near the beginning, midway and in the PS?
- Have you removed any jargon or acronyms?
- Is the same campaign theme/offer being used across all your channels (email, mail, social)?
- Does it make use of white space, underlines, bold, and indentation to guide the reader?
- If you used a photo are the subjects looking straight at the camera? Does the photo have a caption? Does the photo reinforce your story or amplify the need?
- Is the font at least 14 points?
- O Do you use make good use of the P.S. with another call to give?
- Opes your sign off include a signature?
- Opes the email come from an actual person with an actual email address?
- O you have a winning mobile friendly subject line?
- Have you tested your appeal multiple times (and run it through a grammar check)?
- Is there a live signature in a different color ink in a letter or a scanned signature for email?

Download at www.RachelMuir.com checklist

Bonus tool -> Ahern Audit 2x 'you's

Enter or paste text to analyze

Copy text

Analyze

Dear First Name,

When Maria, Diego and Kevin ask, Why can't I go to preschool today? the response comes with complicated words like: quarantine, coronavirus, and furlough. It's a complicated and uncertain time for everyone. And we know it is especially

It's a complicated and uncertain time for everyone. And we know it is especially confusing for children who long for stability, familiarity, and routines of playing with friends.

Frankly, even we aren't <u>absolutely</u> sure when the Children's Learning Center will reopen, although we are aiming for mid-June — a full three months since the coronavirus forced the Children's Learning Center, along with all schools and businesses in Vermont, <u>to</u> close for an undetermined length of time.

What we <u>do</u> know for sure is that we need your support now, like never <u>before</u>, to <u>be</u> <u>able to</u> give children a clean, sanitized and safe environment, in classrooms and on the playgrounds, where they can be virus-free from the moment they walk in the door to the moment they leave at the end of the day.

Before we can open the doors, we need to undertake some costly, thorough disinfecting of every room and every surface. And we'll need extra supplies to <u>be able to</u> do it again every day, several times a day.

It will require <u>a new level</u> of hyper vigilance and extra <u>effort</u>, <u>on the part of</u> teachers, parents, staff and even children. It will take a greater investment in extra safety materials like thermometers, plastic gloves, and gallons more soap and boxes more paper towels.

Results

3230 Characters 2'22" Reading Time

532 Words 25 Sentences

The "You" Test

You used "you" words 4 times and "we" words 10 times.
Ideally, you should use twice as many "you" words as "we"
words. Learn more

Reading Level 11th grade

Your text is likely to be understood by a reader who has a least a 11th-grade reading level. The text should be between a 6th and 8th grade reading level and should be easy for most adults to read.

This is based on the Flesch-Kincaid reading levels. Learn more

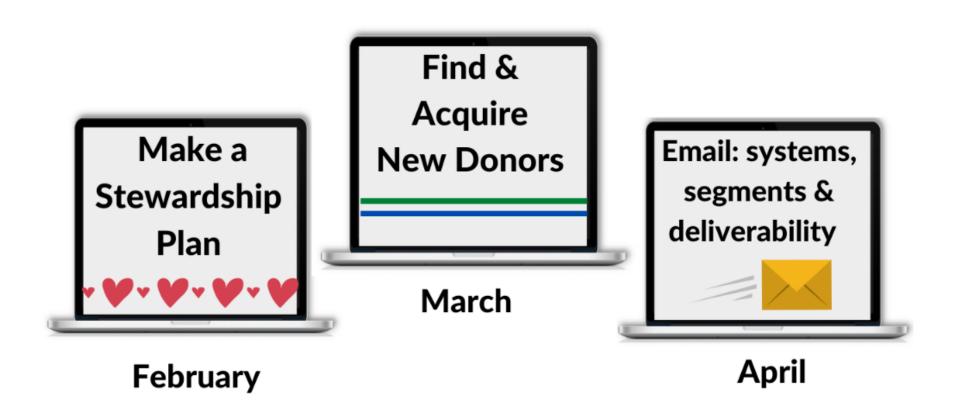
Bookmark it

www.bloomerang.co/ahernaudit



Questions?

Want coaching from Rachel?



www.leagueofextraordinaryfundraisers.com

What's in a \$49 monthly membership?

- Live monthly workshop
- Access to all past workshops
- Workbooks, guides, templates & scripts
- •1.5 CFRE credits for EVERY workshop
- Members only Q&A (and Facebook group)

PLUS...

Upgrade anytime to get WEEKLY coaching calls with Rachel (\$149 a month)



2021 Monthly Workshops

January

Launch a Monthly Giving Program

February

How to Make a Stewardship Plan

March

Finding & Acquiring
New Donors

April

Email: Systems, Segmenting & Deliverability

May

How to Write a Case for Support

June

How to Ask for Planned Gifts

July

Change Your Board & Get them Fundraising

August

Building a Major Gifts
Program

September

End of Year Fundraising

October

Copywriting Clinic

November

How to Ask

December

Facebook Fundraising



"I love Rachel's practical examples and this membership is a great value!"
Stephanie Carroll,
Discovery Green Conservancy





"The personal delivery is the topper! Everything feels customized and nothing is canned."

Kirsty Doig, SOL International Foundation

"I used her template and found a \$2,500 matching sponsor!" Dana Kelso, Community Literacy

Enroll now at LeagueofExtraordinaryFundraisers.com

Questions? Rachel@rachelmuir.com

Thank you!







Facebook.com/RachelMuirFundraising

Today's slides: www.RachelMuir.com/handouts

Handouts: www.RachelMuir.com/thankyou www.RachelMuir.com/checklist

