

# How To Raise More Online

Learn Best Practices And Tips To Drive More Online Giving

James Goalder Partnerships Manager



## **Your Presenter**

#### James Goalder (@Goaldeje)

Partnerships Manager, Bloomerang

#### Fun facts:

- 1st job: McDonald's Drive-Thru
- LOVES to travel
- 4 kids, 4 cats, 1 dog
- Degrees in English and Art History from James Madison U
- Married 27 years this May









### Agenda What We Will Talk About Today!

https://bloomerang.co/guide/first-tee-donor -experience-report/

What We Studied

What We Learned

Why It Matters

Practical Takeaways





# What We Studied?

Exploring The Donation Experience Across 50 Education Foundations



## **Exploring The Donation Experience**

We Donated **\$25 To 50 Organizations** Across The US, 8 In Every State And Tracked The Giving Experience And The Thank You Results.





# **Review Your Donation Process**

#### Check For:

- Broken Links
- Ease Of Use
- Engaging Content?

Ask Yourself, If I Was A Donor Would I Be Compelled To Give Here?





## What We Studied



**Donation Experience** 



Landing Page







Thank You Process



Follow Up Activities





## What We Learned?

Key Insights From Analyzing 500 Nonprofits' Donation Experiences.



## **Donation Experience:**

What Will Make A Difference To Your Donors?

- Ask To Cover Fees
- **Require Cover Fees**
- Gifts In Tribute Or In Memorial
- **Give Donor Option To Designate Fund**
- **D** Payment Options Other Than Ccd Apple/Google/Venmo
- □ Ask To Add To Newsletter/Further Communications



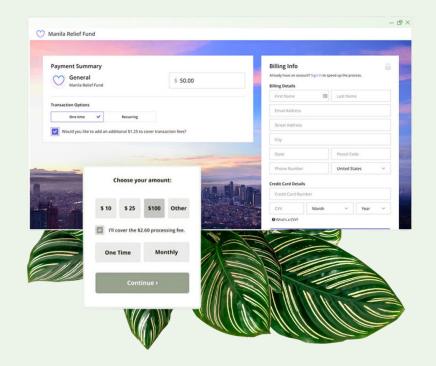


## Ask To Cover Fees Vs. Require To Cover Fees

#### Things To Consider:

- Don't Alienate Your Donors
- Transparency Is Critical

#### **Great To Do**





## Payment Options (Apple/Google/Venmo)

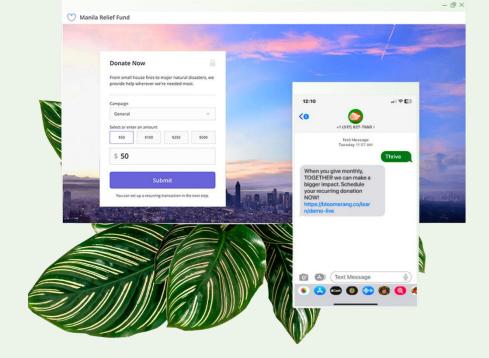
#### **Things To Consider:**

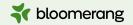
- Inclusive Giving
- Engage Younger Donor

**Very Important** 

Population (Millennial/Genz)

• Ease Of Use





## Designate Fund & Tribute/Memorial Gifts

#### Things To Consider:

- Emotional Connection
- Transparency





## Newsletter

#### Things To Consider:

- Build Trust
- Share Impact

**Great To Do** 



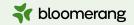


# Landing Page:

What Will Make A Difference To Your Donors?

- Make It Easy To Donate
- Engage Your Donors
- **Continue The Relationship**





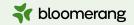
## Make It Easy To Donate

Is The Landing Page On The Organization's Website?

#### Things To Consider:

- How Can You Make It Easy For People To Donate?
- What Does Your Donor Need To Know To Feel Confident About Giving?





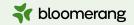
# **Engage Your Donors**

Are There Engaging Videos And/Or Pictures On The Landing Page? Links To Volunteer Opportunities?

#### Things To Consider:

- How Do Your Share Your Nonprofits Impact Here?
- How Do You Connect With Your Donor?
- What Other Opportunities Can Your Offer Your Donor To Get Involved?





# **Continue The Relationship**

What Are You Sending Your Donors Post Donation?

#### Things To Consider:

- Is There An Obvious Next Step For Them?
- Do They Know If Their Donation Was

**Received?** 

Very Important

• Do They Know The Impact Of Their Donation?





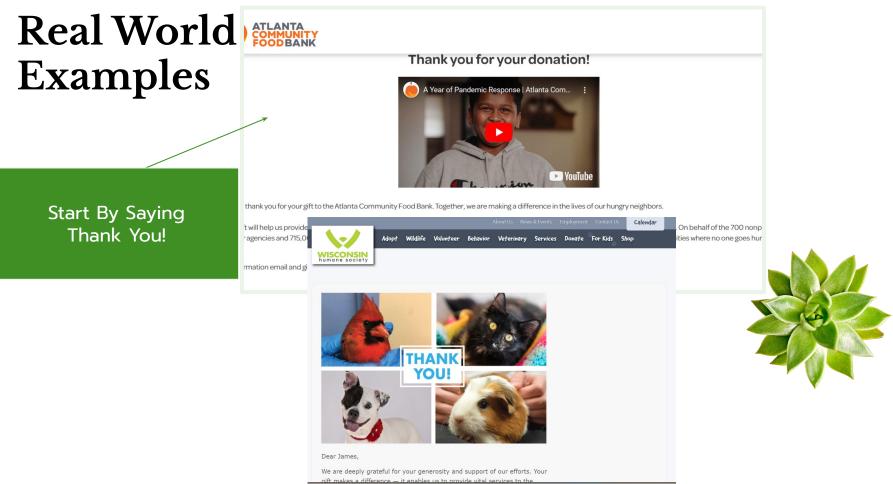
## Real World Examples

Start By Saying Thank You!

Thank yo	u for your order!					
	this receipt page for your re	cords.				Thanks for donating \$25.00 U
Order Inform	1 1 0	Boys & Girls Club of New Britain				
Merchant: Truckee Meadows Habitat for Humanity Online Description:						Increase your impact and ask your friends to match yo
Date/Time: Customer ID	11-Jan-2023 13:11:39 P	PST				Transaction ID: 35G44911W590473SD
Indianapolis, USA	IN 40210					
james.goalde Phone: 804-3	r@bloomerang.com 04-5455					
		Qty	Taxable	Unit Price	Item Total	
Phone: 804-3	04-5455	1	Taxable N	Unit Price \$25.00 (USD)	Item Total \$25.00 (USD)	
Phone: 804-3	Description DONATE	1		\$25.00 (USD)		









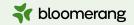
# **Receipting Email:**

What Will Make A Difference To Your Donors?

- **Was A Receipt Emailed?**
- **Was The Emailed Receipt Personalized/Customized?**
- **Did The Receipt Have Additional Information And/Or**

Links To Engage With?





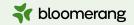
### **Communicate With Your Donors**

Was An Receipt Emailed?

#### Things To Consider:

- Are There Legal Requirements Requirements You Need To Fulfill?
- How Can This Be A Meaningful Touch Point With Your Donor?





## Make An Impact

Was An Receipt Personalized? Was There A Next Step To Engage?

#### Things To Consider:

- How Can You Make Your Donor Feel Like An Important Part Of Your Cause?
- Have Your Offered Them A Way To Engage Further With Your Cause?



### **Real World Examples**

🐳 bloomerang	James Goalder <james.goalder@bloomerang.com></james.goalder@bloomerang.com>
Thank you for your donation! 1 message	
Boys & Girls Clubs of the Valley <caranda@bgcmp.org> Reply-To: caranda@bgcmp.org To: James Goalder <james.goalder@bloomerang.com></james.goalder@bloomerang.com></caranda@bgcmp.org>	Fri, Jan 6, 2023 at 12:48 PM
The To	IN IU
CULPHAN J	

#### Dear James,

Thank you for your gift of \$25.99. During these complicated times, we are grateful for your generosity and hope you take great pride in the important difference that your gift makes.

Gift to Boys & Girls Clubs of the Valley, Inc.	\$25.00
Processing support *	\$0.99
Total	\$25.99

🐳 bloomerang

Wed, Apr 26, 20:

#### James Goalder <james.goalder@bloomerang.com>

#### Thank you for your support, James!

1 message

development@habitatncc.org <development@habitatncc.org> To: james.goalder@bloomerang.com Wed, Jan 11, 2023 at 12:45 PM





#### Dear James,

Thank you for your recent gift to Habitat for Humanity of New Castle County (HFHNCC). Your support means the world to us and those whose lives are transformed as a result, and we want to express our love and appreciation for you and your contribution. Your gift is providing shelter for a strugging single mother of six, a place to gather for meals for a close-knit family, and a loving community for those served through Habitat.

With your support, we are changing lives and landscape here in New Castle County.

Sincerely,

#### Thank you for your gift!

srs Food Bank <info@food-finders.org>

Goalder <iames.goalder@bloomerang.com>

merang

1fo@food-finders.org

'ou!

Your generosity will bring hope and assistance to so many families in our community. With \$0.96 of every dollar donated to the food bank going towards food and programming, your gift <u>will</u> make an impact.

Bloomerang Mail - Thank you!

James Goalder <james.goalder@bloon

#### Solving Hunger Today, Ending Hunger Tomorrow

Our moto showcases the work our team is doing across the spectrum to solve the **Immediate** needs of the people we serve through our direct service programs: Mobile Pantry, BackPack, the Fresh Market Food Pantry and Agency Partners, along with the long-term approaches we are taking to *End Hunger Tomorrow*: Resource Coordination, Education, SNAP Outreach and Advocacy work.

Our strategy is to meet people's immediate need for food while connecting them to services such as healthcare, job training, employment opportunities, and educational programs that will enable them to move towards long-term stability.

Angela, a Fresh Market visitor, says, "Here you get fresh fruits, fresh vegetables, meat, milk, bread and more. [t] helps you eat healthier so you have more energy. Thank you for all you do for the community."

Please feel free to contact our staff at (765) 471-0062 with questions about your gift, to schedule a tour of our facilities, or if you would like to chat. We would love to hear from you! For volunteer opportunities, please visit <u>www.food-finders.org</u>. To sign up for our newsletter <u>click here</u>. Learn more about our monthly giving group, 365 Society, here.

Sincerely,

Kier Crity Muller

Kier Crites Muller





## **Thank You Process:**

What Will Make A Difference To Your Donors?

- **Q** Receive Hard Copy Thank You Letter In 5 Days?
- Is Days?
- **30** Days?
- **30+** Days
- **Was There A Thank You Phone Call?**
- **2**nd Thank You Phone Call?
- **Was There A Personalized/Customized Thank You Email?**





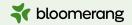
# Say Thank You

Was A Thank You Letter Received?

#### Things To Consider:

- What Types Of Donors Appreciate A Thank You Letter?
- How Else Can You Also Thank Your Donors?





# Say Thank You

Was A Call Made To Your Donor?

#### Things To Consider:

- How Does Getting A Personal Thank You Call Feel?
- How Can You Use That Time To Connect Your Donors Back To Your Cause?
- Who On Your Team Can Help Make Calls (Hint: Volunteers, Board Members, Etc.)





# Start Calling Your Donors

Say Thank You And:

- Get Donor Motivation Information That Can Be Used In Subsequent Appeals
- Ask About Preferred Communication Methods
- Fill In Missing Contact Information





### First-Time Donors Who Get A Personal Thank You Within 48 Hours Are 4x More Likely To Give A Second Gift.

Source: Mcconkey-Johnston International Uk





#### A Thank-You Call From A Board Member To A Newly Acquired Donor Within 24 Hours Of Receiving The Gifts Will Increase Their Next Gift By 39%.

Source: Penelope Burk





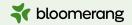
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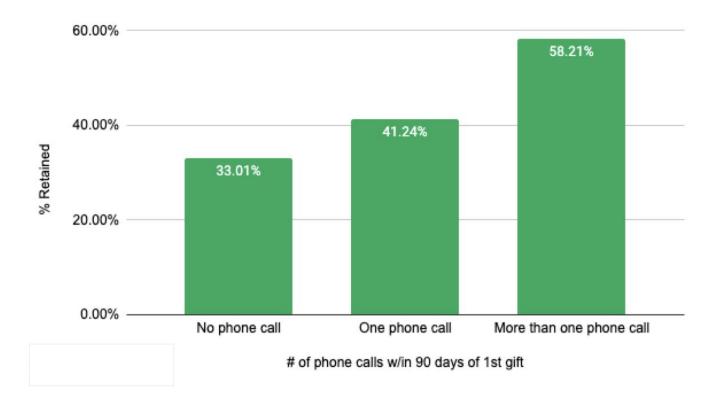
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## Phone Calls To First-Time Donors

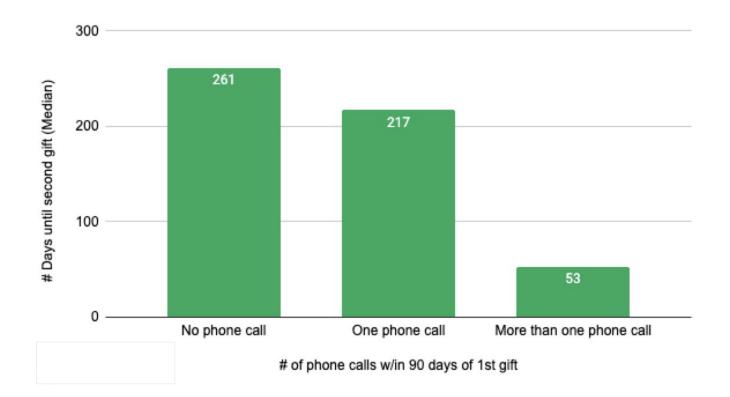
Increases Retention, Speed-To-Second-Gift, And Average Gift Amount





## Phone Calls To First-Time Donors

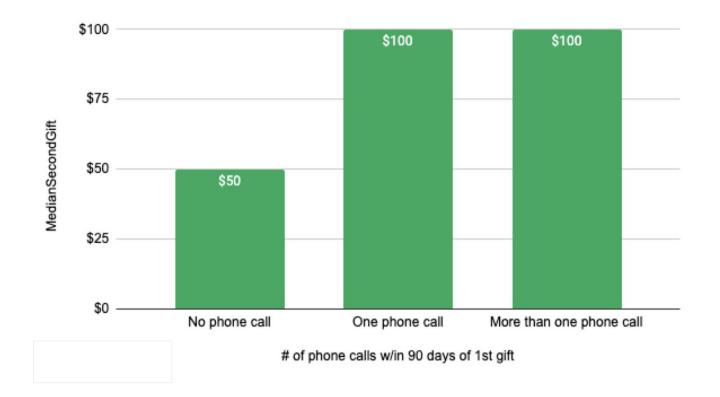
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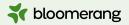




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# Say Thank You

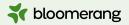
Did You Send A Personalized Thank You Email?

#### **Things To Consider:**

- Do You Have The Tools To Easily (Or Automatically) Send Personalized Thank You Emails?
- How Are You Engaging The Donor In These Emails?







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### **Real World Examples**

#### Greater Fox Cities Area Habitat for Humanity®

#### Dear James,

I want to personally welcome you to our Fox Cities Habital family. Through your partnership with Habitat, you are truly making a life-changing difference for families in the Fox Cities. We believe that every single one of us deserves the opportunity for a better future. No matter who we are or where we come from, we all deserve to have a safe and affordable place to call home. At Fox Cities Habitat, this is what unities us. Through Shelter, we empower.

Please take a moment to check out our recent stories on our blog and see how we are making an impact in the Fox Cities togethed. They put in the hard work and went through our Homebuyer program in 2009. This video follows up with Kat, Martin, Sebastian and Rebecca to see how a partnership with Fox Cities Habitat has changed their lives. Stories like these are possible when we commit to working together.



iew the Blog

bloomerang

Thank you

1 message

Ryon Wheeler <rwheeler@bgcsey.org> To: "james.goalder@bloomerang.com" <james.goalder@bloomerang.com>

James-

I am deeply grateful for your generosity. All of us at Fox Cities Habitat want to b relationship with you - one where you have a voice and where you can make at community. Please reach out to me any time at 920-967-8891 or arianah@foxc

Sincerely, Ariana Herbst Development Coordinator Wanted to reach out and thank you for your donation to our Club. Just wanted to see what spurred you to support our mission and if I could answer any questions for you.

James Goa

Thanks, Ryon Wheeler Executive Director Boys & Girls Clubs of Seymour – Seymour, Brownstown, Jennings County 950 N O'Brien St | Seymour, IN 47274 812.522.2434 | rwheeler@bgcsey.org www.bgcsey.org\_| www.bgcjennings.org Follow us on Facebook!

#### 式 bloomerang James Goalder <james.goalder@bloomerang.com> Thank you! 1 message Susan Arias <Susan@bgcvista.com> Tue, Jan 10, 2023 at 5:11 PM To: "james.goalder@bloomerang.com" <james.goalder@bloomerang.com> Hi James. Thank you for being a first-time donor to the Boys & Girls Club of Vista. We appreciate your support. Susan Arias Vice President of Development (760) 295-5967 410 W. California Ave. Vista, CA 92083 www.bgcvista.org BOYS & GIRLS CLUB Whatever It Takes to **Build Great Futures.**

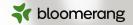


### What Kind Of Follow Up Actions Were Taken:

What Will Make A Difference To Your Donors?

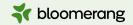
- **Email Newsletter In First 30 Days?**
- **Email Invitation For Tour And/Or Volunteer Activity?**
- **Call Invitation For Tour And/Or Volunteer Activity?**
- **2nd Donation Ask In First 30 Days?**
- **Q** Recurring Donation Mention Or Ask In First 30 Days?





# Why It Matters?

How Can Your Nonprofit Raise More Online



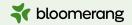
## it starts with retaining the donors you have

it's easier and cheaper to retain a donor than it is to acquire one.

```
cost per acquisition = 5x cost per renewal
```

```
cost per acquisition = 2-3x initial donation amount
```

**renewal response rates** = 20x30 higher than acquisition response rates



### **Average Donor Retention Rates**

As of April 2023





# Why Donors Stop Giving

2001 study by Adrian Sargeant

**5%** - Thought charity did not need them

8% - No info on how monies were used

9% - No memory of supporting

13% - Never got thanked for donating

16% - Death

18% - Poor service or communication

36% - Others more deserving

54% - Could no longer afford

**INSIGHT:** We can make a meaningful impact on the above reasons!





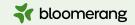
### Why Donors Keep Giving

2011 study by DonorVoice



- 1. Donor Perceives Organization To Be Effective
- 2. Donor Knows What To Expect With Each Interaction
- 3. Donor Receives A Timely Thank You
- 4. Donor Receives Opportunities To Make Views Known
- 5. Donor Feels Like They're **Part Of An Important Cause**
- 6. Donor Feels His Or Her Involvement Is Appreciated
- 7. Donor Receives Info Showing Who Is Being Helped

Action: What Is Your Thank You Turnaround Time?



## **Emotional Connection To** Drive Donations.



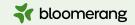
# 4 Key Ingredients To A Compelling Story

- 1. Character: Who Is The Story About?
- 2. Conflict: What Is Your Character Struggling With?
- 3. Goal: What Are They Working Toward And Why?
- 4. Change Over Time: What Is The Result?





## Harness The Power Of Storytelling To Show Your Impact.



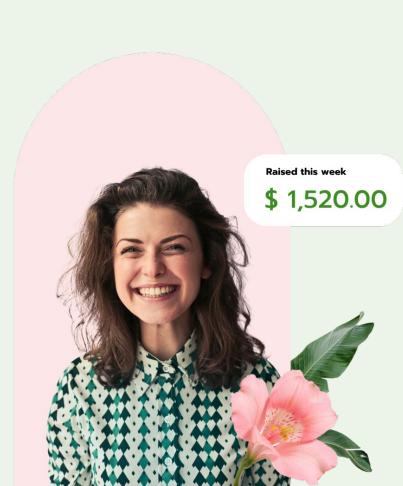
# **Tell Stories Of Impact**

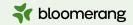
Did You Send A Newsletter To Your New Donors?

#### Things To Consider:

- What Stories Can You Share In Your Newsletter To Show The Impact Of Your Nonprofit?
- What Upcoming Events, Volunteer Opportunities, Etc. Can You Share?

Very Important





### **Tell Stories Of Impact**

Have You Call Your Donors To Ask If They Want To Volunteer Or Take A Tour?

#### Things To Consider:

- What Experiences Can You Share With Your Donors First Hand?
- What Upcoming Events, Volunteer Opportunities, Etc. Can You Invite Them To?



Very Important



# **Tell Stories Of Impact**

Who Are You Sending To And Why?

#### Things To Consider:

- What Is Your Segmentation For Communication?
- Do You Have The Tools To Segment In A Meaningful Way (Major Gifts, Volunteers, Etc.)?



Very Important

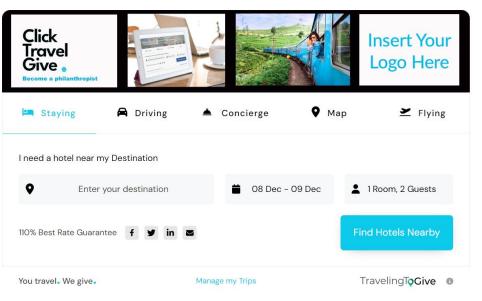


# Practical Tips To Increase Online Giving

- 1. Tell Stories That Matter
- 2. Give Donors Opportunities To Get Involved
- 3. Ask For Recurring Gifts
- 4. Use Segmentation To Give Meaningful Messages



Americans spend \$232 billion on lodging for travel each year! With TravelingToGive a portion of that can be turned into DONATIONS! Combining GIVING and TRAVELING is a powerful force



#### "Amazon Smile" of travel that gives 5X more back!

- Innovative way to re-engage and retain small and micro donors
- Provides a creative way for corporate sponsors to meet their commitments
- Completely customizable to your brand and messaging
- No cost to setup and use and a 25% of net revenues go back to your non-profit



Check it out here: https://travelingtogive.com/bloomerang/



# Let's Wrap Up

Small changes, big results.

- 1. Make It Easy To Donate
- 2. Provide Information
- 3. Personalize Communication
- 4. Make Phone Calls
- 5. Invite Your Donors For Tours And Volunteer Activities
- 6. Invite Donors To Make Recurring Gifts



# Let's Wrap Up

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Donor management software that nonprofits actually love to use.

The donor database that thousands of nonprofits trust

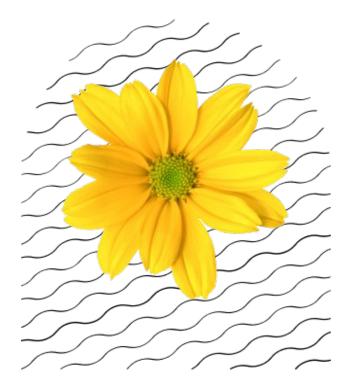




Learn More

Scan or visit bloomerang.com/seedemo





Thank you

james.goalder@bloomerang.com